

Joondalup - promoting innovation and growing global businesses

51.25%

61.6% 99

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Chief Executive Officer

Chamber of Commerce and Industry WA



Joondalup

"place of whiteness or glistening"

- Minimal growth until late 1960s
- Rapid growth in 1980s and 1990s
- Population more than doubled between 1981 and 2001
- Three quarters of resident workers commute out daily



Photo: Lake Joondalup



Vision for economic growth

"The City of Joondalup has a high performing economy underpinned by a culture of entrepreneurship, innovation and investment."



Photo: Joondalup City



A growing and productive community based on a culture of entrepreneurship, innovation and investment will be central to our vision for WA to be

"a world-leading place to live and do business."



Key Industries in Joondalup GRP Growth, City of Joondalup Share of Economic Activity, 2012-13 v WA Joondalup Gross Regional Product Growth v WA 0% 7% 14% 21% 28% 35% 10% 10% 34.4% Joondalup WA Construction 8% 8% 9.4% Retail Trade 6% 6% 9.3% Healthcare 4% 4% 7.2% Education & Training 2% 2% 5.7% Professional Services 0% 0% 5.1% Joondalup Administrative Services -2% -2% WA 2002-03 2004-05 2006-07 2008-09 2010-11 2012-13

Source: National Institute of Economic and Industry Research

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Housing and construction boom

- The construction sector in Joondalup generated \$3.1 billion in 2012/13
- Joondalup accounts for about 5% of total building approvals in WA
- Construction employs more of the City of Joondalup's local labour force than any other sector



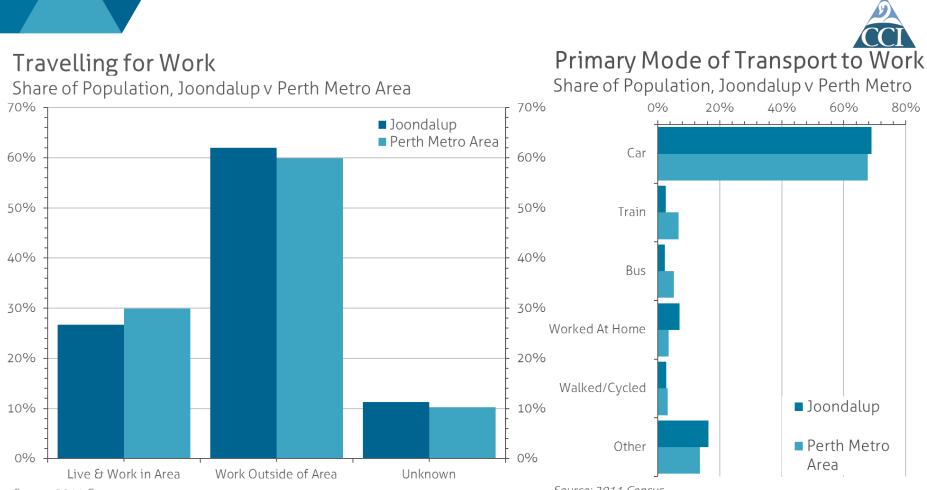
Photo: Construction site in Joondalup



Retail a growing sector

- 3 major shopping centres Warwick, Whitfords and Lakeside
- Lakeside Joondalup will be the largest shopping centre in WA
- An additional 900 jobs Lend Lease
- Opportunities for small businesses





Source: 2011 Census

Source: 2011 Census

Creating a knowledge based economy

- Ulm, Germany
- Created a "Science Park" at University of Ulm
- Research centre for companies including:
 - > BMW
 - Siemens
 - Nokia
 - Daimler



Photo: University of Ulm in Germany



Leveraging strength in research and education

- Edith Cowan University Joondalup
- Joondalup Health Campus
- West Coast Institute of Training
- Motor Industry Training Association of Western Australia
- West Australian Police Academy



Photo: Edith Cowan University in Joondalup

NECA College of Electrical Training



ECU Joondalup partnering with industry

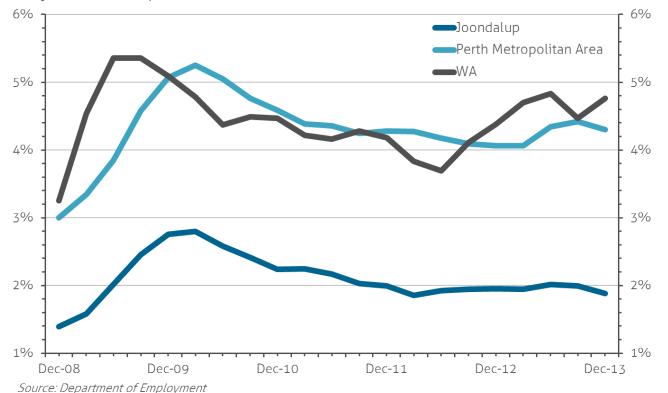
- Successful application for Australian Research Council funding to partner with industry for two important partnerships:
 - ECU partnering with Perth-based Phonic Detection systems to develop a prototype weed-zapping laser
 - Partnership with St Vincent de Paul Society on a project aimed at tackling intergenerational poverty



Photo: Professor Kamal Alameh (far right) and John Rowe (far left) of Photonic Detection Systems with the prototype weed detector.

Unemployment Rate

City of Joondalup v Perth Metro & WA





Other key stats:

Biggest industries of employment?

- Construction (10k)
- Health (9.3k)
- Retail (9k)

Biggest occupation groups?

- Professionals (18.2k)
- Administrative (13.9k)
- Trades & techs (13.8k)

Source: 2011 Census





Photo: Aboriginal Apprentice Matthew Wharram working at Best in the West Tiling

CCI training and apprenticeships

- CCI has almost 500 trainees and apprentices in the Joondalup area
- Includes Aboriginal Australians
- CCI encourages businesses to enquire about taking on a new apprentice or trainee



Sourcing local talent for new ventures

- Tri-Shield Services was established in 2010 as an Indigenous company providing security services to the resources sector in WA
- Provides security personnel to Wheatstone
 Project in Onslow
- Business has grown to more than 20 staff
- Offers training opportunities for Indigenous candidates



Photo: Supervisor Gavin Wright with Tracey Narrier



Local business innovation

- White Oak Home Care Services was started 15 years ago by a registered nurse and an occupational therapist
- Mobile respite care services
- Offers 24 hour care, 7 days a week
- Flexible care for 1,100 community customers



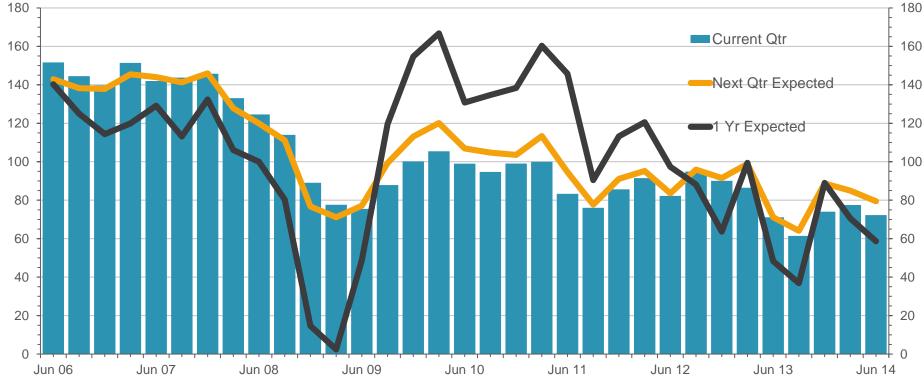
COMMUNITY CARE FOR ALL AGES





Westpac - CCI Business Expectations

Current Conditions, 3 Month and 12 Month Expectations, Index, 100 = 'Neutral'

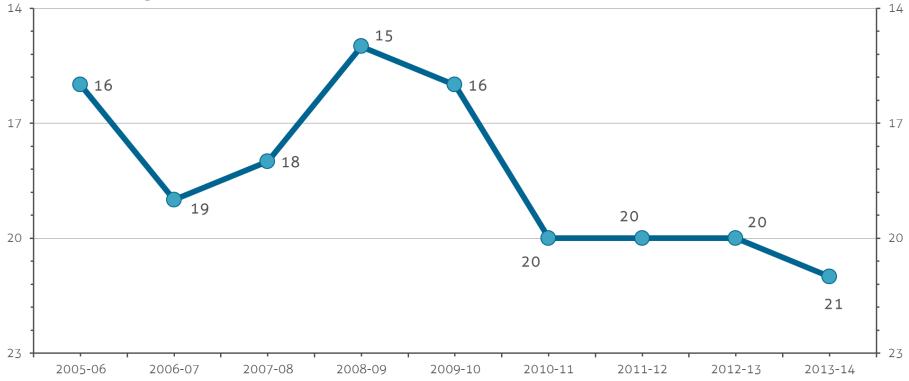


Source: Westpac-CCI Survey of Business Expectations



World Competitiveness Index

Australia's Ranking



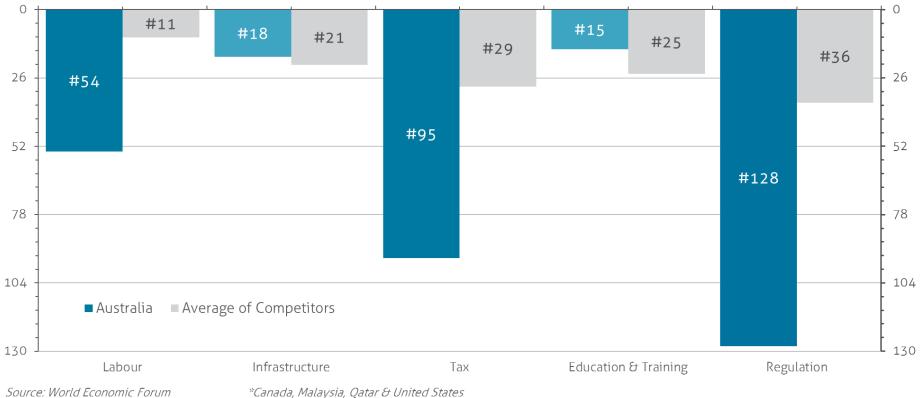
Source: World Economic Forum





World Competitiveness Index

Sub-Components, Australia v "Competitor Countries"*, 2013-14



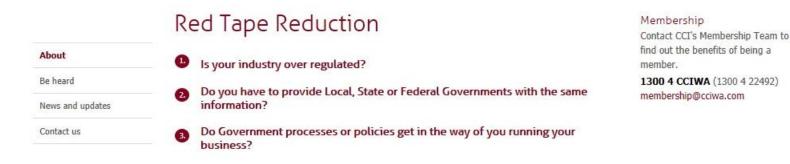
CCI

Helping cut Red Tape for Western Australian business.



🖂 😂 🔝 🛨

Home > Red tape > About



If you answered 'yes' to any of these questions, we need to hear from you!



To help us understand the priority areas for reform, we are seeking examples of regulations that are holding back your business.

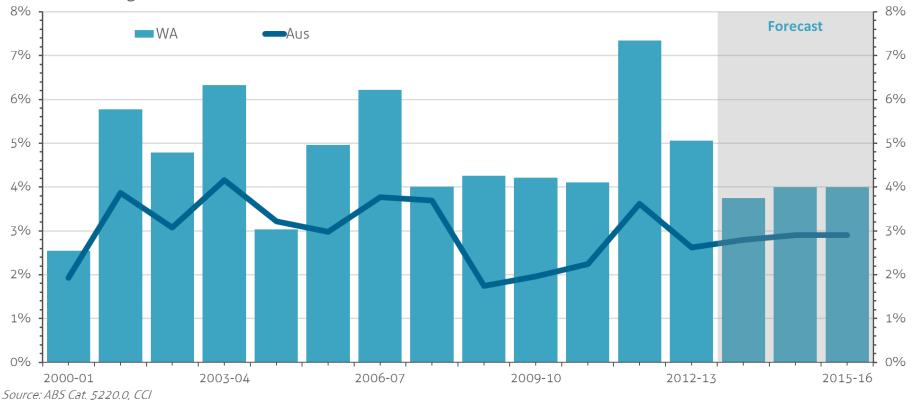
Check the website: cciwa.com/redtape





Real Economic Growth, Actual & Forecast

Annual % Change





WA is a world leading place to do business

- 1. Every Australian should have an equal opportunity to be employed
- 2. Regulation of business should protect the rights of individuals while not stifling entrepreneurship
- 3. Our competitive advantage should be based on our ability to educate (train) and innovate



Photo: Hillarys Boat Harbour





How we make it easier for you to do business

- ✓ Becoming a member is like having an extra 300 people working for you
- Access to a range of services to help solve business challenges and reduce costs
- $\checkmark\,$ Over the phone advice from our employee relations service
- $\checkmark\,$ Up to date business news including economic data

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