Survey

11818

| Title | e First Name | Surname | |
|-------|---|---|-----------------------------|
| Ηοι | use/Unit number | | |
| Stre | eet name | | |
| | ourb | | ost Code |
| ~ | | Z 11 | |
| Q1. | This house/unit is: | | |
| | My property and I am living in it | My property and I rent it out | Rented |
| Q2. | What do you think about Hous (Please tick the box that best indic | sing Opportunity Areas in genera cates your thinking.) | 1? |
| | I think they're a good idea | | |
| | □ I think they're a bad idea | | |
| | I'm not sure/I'm neutral on the is | SSUE | |
| 23. | This house is in a Housing Opp | portunity Area. | |
| | Yes – and its Area number is | | |
| | No – please go to Question 7 | | |
| 24. | If you answered YES to the pre included in a Housing Opportu | evious question, do you AGREE v unity Area? | with your property being |
| | Yes | | |
| | No – please go to Question 6 | | |
| Q5. | Looking at the map for your ar affect you? (Please tick the box t | rea, what do you think about the that best gives your opinion.) | housing density as it could |
| | It's too low | It's acceptable | It's too high |
| Q6. | If you answered NO to Questic | on 4, please tell us more about th | at: |
| | | | |
| | | | |

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L.

824

68

- Q7. This house is not currently included in a Housing Opportunity Area, would you like it to be?
 - Yes
 - No please go to Question 9
- Q8. Can you tell us why you would like this house included in a Housing Opportunity Area?

| 2 | 11-11 | 11L | | 61 | | | | |
|------|------------------------------------|---|--|---|---|---|------------------------------------|----------------------|
| 1 | 1 P | 3112 | ШIJ | | | 4 | | |
| Q9. | the whole choices. Administr | Local Housi City. These Full details a ration Buildin od Craigie Le | e are genera are available ng, Libraries | lly broad po online at w and Custon | licy initiative ww.joondal ner Service (| s to encoura up.wa.gov. a Centres at W | age more ho au or from t | busing the City's |
| | | | - | 5 | | -11- | | |
| Q10. | l am | | | | | | | |
| | Male | Female | | | | | | |
| 211. | l am aged | lbetween | | | | | | |
| | □ 18-24 | 25-34 | □ 35-44 | □ 45-49 | □ 50-59 | □ 60-69 | □ 70-84 | □ 85+ |

Thank you for completing this survey. If you feel you have more to tell us, please feel free to attach extra pages.

The closing date for returning your survey is Monday 16 August 2010

City of Joondalup

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www.joondalup.wa.gov.au

This document is available in alternate formats upon request.

Overall Response and Return Rate

| | No. of surveys sent | No. surveys returned | Percentage return rate |
|---|---------------------|-------------------------|---------------------------|
| From Housing Opportunity Areas owners/occupiers | 12,896 | 2,426 | 18.8% |
| From Rest of City owners/occupiers | 50,789 | 4,500 | 8.9% |
| Total | 63,685 | 6,926 | 10.9% |

Question 1: My house/unit is ...

Table 1

| Statement | No. of Respondents | Percentage |
|-----------------------------------|--------------------|------------|
| My property and I am living in it | 5,943 | 85.8 |
| My property and I rent it out | 816 | 11.8 |
| Rented | 134 | 1.9 |
| Not stated | 33 | 0.5 |
| Total No. Respondents | 6,926 | 100.0 |

Question 2: What do you think about Housing Opportunity Areas in general?

Table 2 shows the views of all respondents with respect to the question. Further analysis to break down respondents into "all respondents" (includes people renting properties) and "property owners" (a regrouping of residential and non-residential property owners) showed no differences of significance between the two groups as the majority of respondents were people who owned their properties, whether they lived in them or not.

Table 2

| Response | No. of all respondents | Percentage |
|----------------|---------------------------|------------|
| Good idea | 4,499 | 65.0 |
| Bad idea | 1,322 | 19.1 |
| Unsure | 985 | 14.2 |
| Not identified | 120 | 1.7 |
| Total | 6,926 | 100.0 |

Question 3: This house is in a Housing Opportunity Area. Yes/No

Table 3 shows that of the 6,926 returned surveys, 2,427 (35%) were from people living in one of the 10 HOAs and 4,499 (65%) were from other areas within the City of Joondalup. Given that more people live outside the proposed HOAs than inside them, this result was anticipated.

Table 3

| HOA Location | No. of all respondents | Percentage |
|-----------------------|---------------------------|------------|
| 1 | 407 | 5.9 |
| 2 | 111 | 1.6 |
| 3 | 248 | 3.6 |
| 4 | 335 | 4.8 |
| 5 | 557 | 8.0 |
| 6 | 216 | 3.1 |
| 7 | 152 | 2.2 |
| 8 | 148 | 2.1 |
| 9 | 194 | 2.8 |
| 10 | 58 | .8 |
| Not in an HOA | 4,500 | 65.0 |
| Total no. respondents | 6,926 | 100.0 |

Survey Results

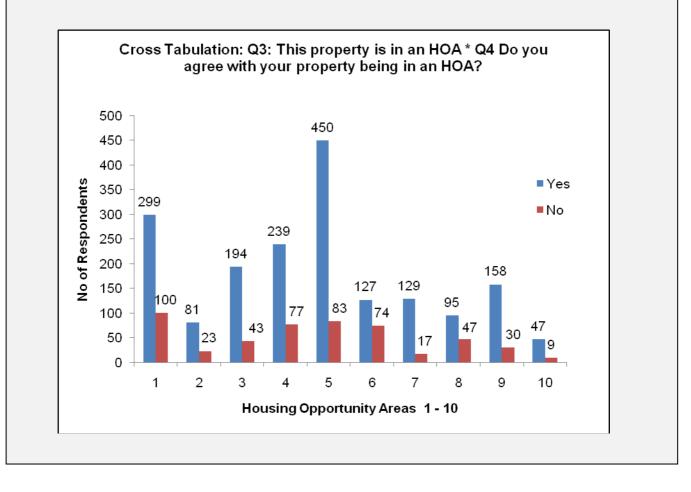
Question 4: If you answered YES to the previous question, do you AGREE with your property being included in a Housing Opportunity Area?

Table 4

| Responses | No. of all respondents | Percentage |
|------------|------------------------|------------|
| Yes | 1,820 | 75.0 |
| No | 503 | 20.7 |
| Not stated | 104 | 4.3 |
| Total | 2,427 | 100.0 |

The graph below shows each HOA with respondents both for and against the designation. It can be seen that most support lies in HOA 5 (Whitfords), followed by HOA 1 (Warwick).

Please refer to **Attachment 5** which contains more detailed information for each HOA.



Question 5: Looking at the map for your area, what do you think about housing density as it could affect you?

Table 5 shows that most respondents living in an HOA found the housing density level proposed acceptable. Please refer to **Attachment 5** which contains more detailed information for each HOA.

Table 5

| Responses | No. of respondents living in an HOA | Percentage |
|-----------------|--|------------|
| It's too low | 320 | 13.2 |
| It's acceptable | 1,454 | 59.9 |
| It's too high | 188 | 7.7 |
| Not stated | 465 | 19.2 |
| Total | 2,427 | 100.0 |

Question 6: If you answered NO to question 4 (do not agree with HOA designation), please tell us more about that.

127 respondents provided comment with respect to this question. A review of comments by HOA did not yield any area-specific issues and all respondents shared concerns that their existing quality of life would be lost as a result of higher density and the problems they associated with it. Respondents indicated that they had chosen their area specifically because of larger block sizes, quietness and privacy. There were predictions that each locality would be devalued as a result of noise, overcrowding, traffic congestion and an increase in rental accommodation

Question 7: This house is currently not included in a Housing Opportunity Area, would you like it to be?

Table 7 indicates that most people outside HOAs are not interested in being included in one.

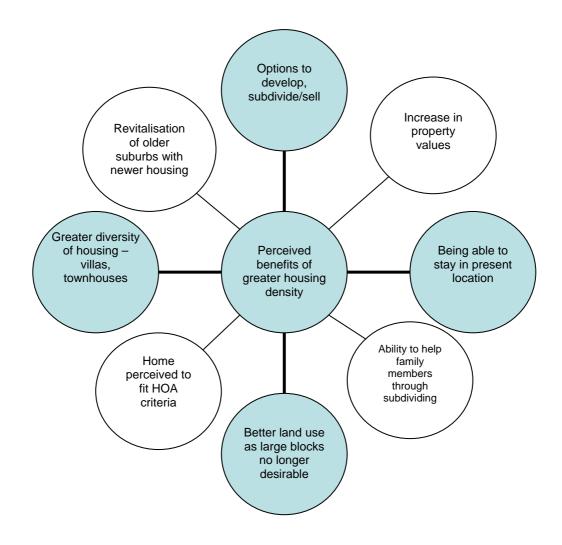
Table 7

| Response | No. of respondents | Percentage |
|---------------|--------------------|------------|
| Yes | 1,476 | 32.8 |
| No | 2,609 | 58.0 |
| Not indicated | 414 | 9.2 |
| Total | 4,499 | 100.0 |

Question 8: Can you tell us why you would like this house included in a Housing Opportunity Area?

1,382 respondents of the 1,476 respondents who wanted to be included in Housing Opportunity Areas provided comment.

The following diagram indicates the major factors that respondents identified as reasons for inclusion in an HOA.



Question 9: The draft Local Housing Strategy also contains recommendations that would apply to the whole City. These are generally broad policy initiatives to encourage more housing choices. Full details are available online at <u>www.joondalup.wa.gov.au</u> or from the City's Administration Building, Libraries and Customer Service Centres at Whitfords Shopping Centre and Craigie Leisure Centre. Please tell us what you think.

3,300 people answered Q9.

The question was designed to elicit feedback to recommendations 3-7 of the draft LHS, however almost all responses were general in nature, raised incidental issues such as infrastructure improvements or reflected density issues which had already been covered in questions 2 to 8 of the survey.

There were 79 responses which were determined to have provided feedback on either 'all recommendations' or were specific to recommendation 3 (the dual density policy), recommendation 4 (density bonus for aged persons accommodation), recommendation 5 (R80 in commercial/mixed use areas), recommendation 6 (additional height for large scale aged persons accommodation, or residential development in R60 and above) and recommendation 7 (minimum densities for large opportunity sites).

| Recommendation | Support | Not support | Comment only |
|----------------|---------|-------------|--------------|
| All | 43 | 2 | 2 |
| 3 | 10 | 1 | 4 |
| 4 | 13 | 0 | 0 |
| 5 | 9 | 0 | 0 |
| 6 | 2 | 4 | 1 |
| 7 | 2 | 2 | 0 |

As indicated in the table below, there was a high level of support from respondents.

The remaining 3221 responses made comments in relation to the following:

- Concern that higher residential density will place pressure on existing infrastructure such as schools, public transport and roads;
- Concern that higher residential density is aimed at generating more rates for the Council;
- Concern that higher residential density will turn some areas into 'investor/rental suburbs';
- Concern that higher residential density will change the character of existing suburbs which is the main reason residents bought in an area;
- Concern that higher residential density will result in overcrowding, loss of privacy and poor quality housing;
- Concern that higher residential density will result in increased noise, crime and social problems;
- Concern that higher residential density will result in multistorey flats;
- Support the creation of smaller dwellings and lots as a means of creating greater housing choice and affordability;
- Support infill development as a means of better utilising urban land which reduces the need for urban sprawl;
- Support infill development in strategic locations as a means of locating people closer to shops and public transport;
- Support incentives for aged persons developments and opportunities for residents to downsize within their existing community;
- Support the implementation of the LHS proposals as soon as possible;
- Confusion as to why 'my' property was not included in a HOA as it meets the necessary criteria; and
- 'I' did not read the other recommendations contained in the LHS.

DEMOGRAPHIC ANALYSIS

Question 10: Gender: I am...

Table 8

| Gender | No. of respondents | Percentage |
|---------------|--------------------|------------|
| Male | 4,044 | 58.4 |
| Female | 2,856 | 41.2 |
| Not indicated | 26 | 0.4 |
| Total | 6,926 | 100.0 |

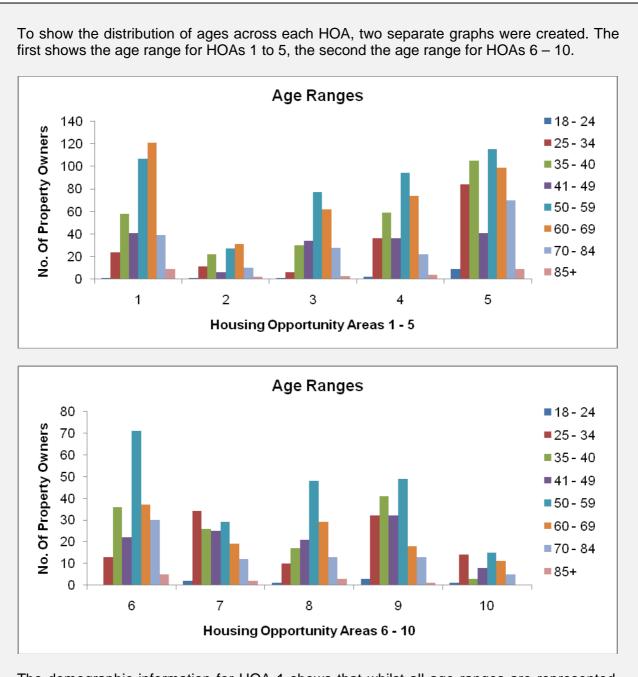
Question 11: Age Profile: I am aged between...

Table 8 shows that respondents aged 18 - 34 were not as well represented as those in other age groups. As surveys were distributed directly to properties rather than home owners alone, it was anticipated that the returns from this age group may have been higher.

Table 9

| Age Range | No. of respondents | Percentage | ABS Age Range % Distribution CoJ |
|---------------|--------------------|------------|--|
| 18 - 24 | 41 | 0.6 | 14 |
| 25 - 34 | 603 | 8.8 | 15 |
| 35 - 40 | 1,075 | 15.7 | 33 |
| 41 - 49 | 768 | 11.2 | 20 |
| 50 - 59 | 1,835 | 26.7 | 20 |
| 60 - 69 | 1,574 | 22.9 | 7 |
| 70 - 84 | 859 | 12.5 | 1 |
| 85+ | 113 | 1.6 | 0 |
| Not indicated | 58 | 0.8 | 0 |
| Total | 6,926 | 100.0 | 100.0 |

Survey Results



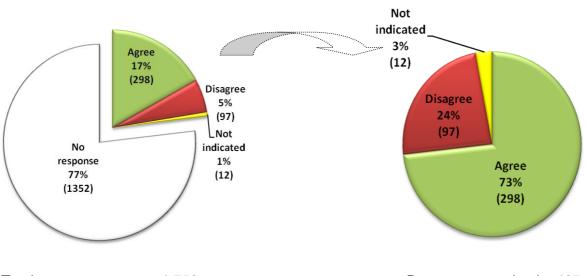
The demographic information for HOA 1 shows that whilst all age ranges are represented, the largest number of responses have come from people aged between 50 and 69 owning property in that area. This finding may be associated with a stage of life where children have left or are leaving home.

The demographic information for HOA 5 shows a diverse age range amongst property owners indicating multiple lifestyle types from young first home buyers through to retirees who may have lived in the area for some time.

1,759 surveys were sent out and 407 valid surveys were received, representing a 23% rate of return. The following pie charts describe the responses to questions 4 and 5.

Question 4:

Do you agree with your property being included in a Housing Opportunity Area?

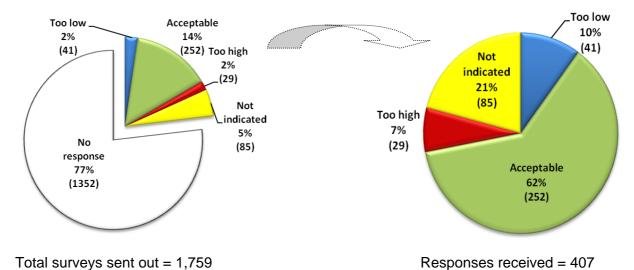


Total surveys sent out = 1,759

Responses received = 407

Question 5:

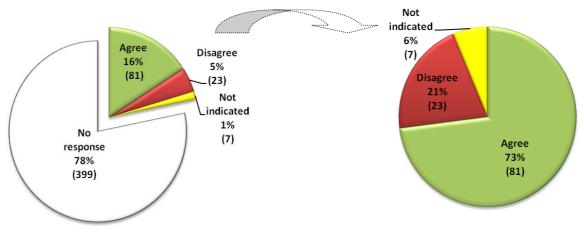
Looking at the map for your area, what do you think about the housing density as it could affect you?



510 surveys were sent out and 111 valid surveys were received, representing a 22% rate of return. The following pie charts describe the responses to questions 4 and 5.

Question 4:

Do you agree with your property being included in a Housing Opportunity Area?

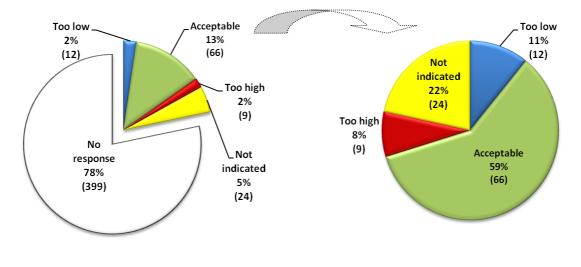


Total surveys sent out = 510

Responses received = 111

Question 5:

Looking at the map for your area, what do you think about the housing density as it could affect you?

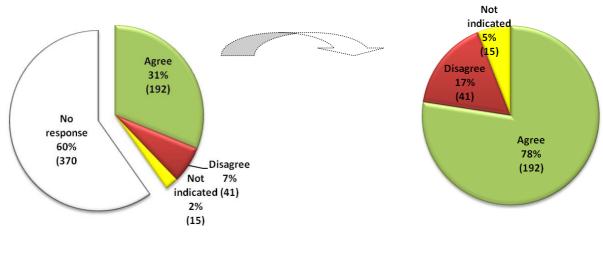


Total surveys sent out = 510

618 surveys were sent out and 248 valid surveys were received, representing a 40% rate of return. The following pie charts describe the responses to questions 4 and 5.

Question 4:

Do you agree with your property being included in a Housing Opportunity Area?

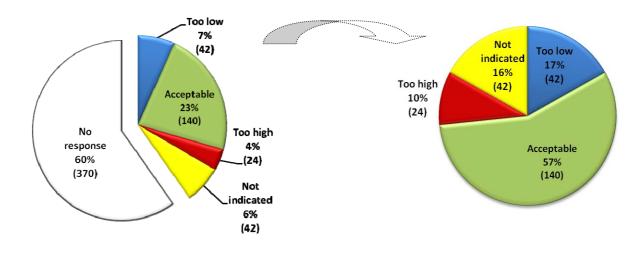


Total surveys sent out = 618

Responses received = 248

Question 5:

Looking at the map for your area, what do you think about the housing density as it could affect you?



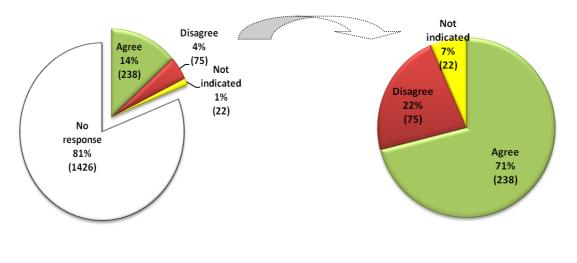
Total surveys sent out = 618

Responses received = 248

1,761 surveys were sent out and 335 valid surveys were received, representing a 19% rate of return. The following pie charts describe the responses to questions 4 and 5.

Question 4:

Do you agree with your property being included in a Housing Opportunity Area?

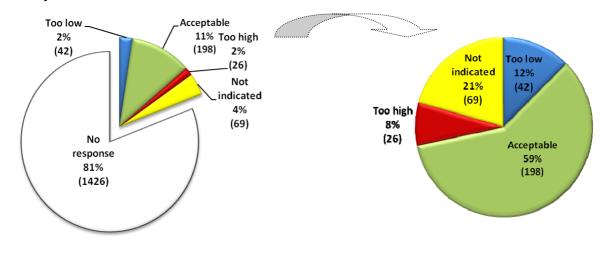


Total surveys sent out = 1,761

Responses received = 335

Question 5:

Looking at the map for your area, what do you think about the housing density as it could affect you?

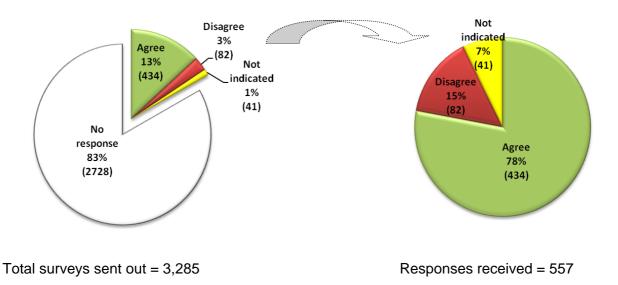


Total surveys sent out = 1,761

3,285 surveys were sent out and 557 valid surveys were received, representing a 17% rate of return. The following pie charts describe the responses to questions 4 and 5.

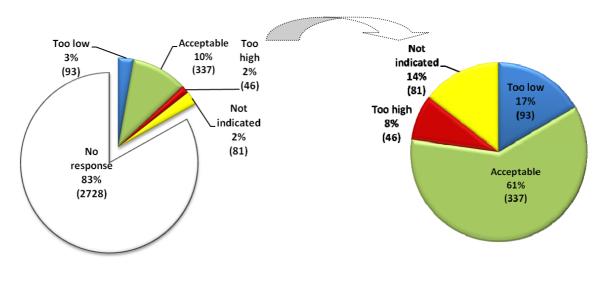
Question 4:

Do you agree with your property being included in a Housing Opportunity Area?



Question 5:

Looking at the map for your area, what do you think about the housing density as it could affect you?

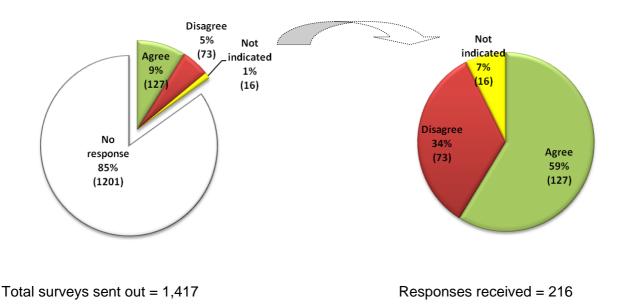


Total surveys sent out = 3,285

1,417 surveys were sent out and 216 valid surveys were received, representing a 15% rate of return. The following pie charts describe the responses to questions 4 and 5.

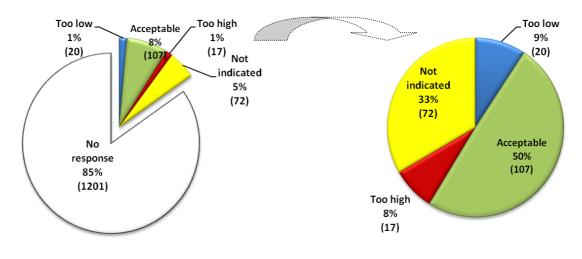
Question 4:

Do you agree with your property being included in a Housing Opportunity Area?



Question 5:

Looking at the map for your area, what do you think about the housing density as it could affect you?

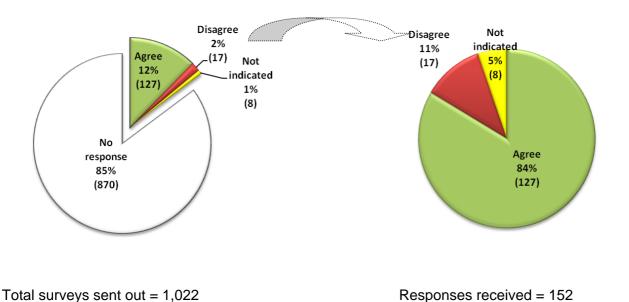


Total surveys sent out = 1,417

1,022 surveys were sent out and 152 valid surveys were received, representing a 15% rate of return. The following pie charts describe the responses to questions 4 and 5.

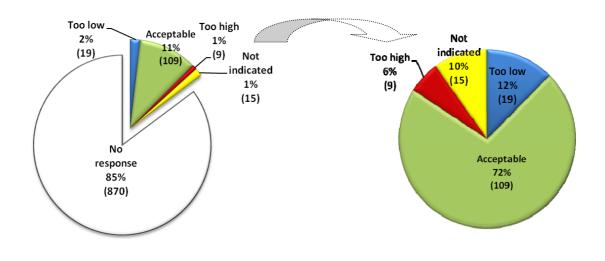
Question 4:

Do you agree with your property being included in a Housing Opportunity Area?



Question 5:

Looking at the map for your area, what do you think about the housing density as it could affect you?



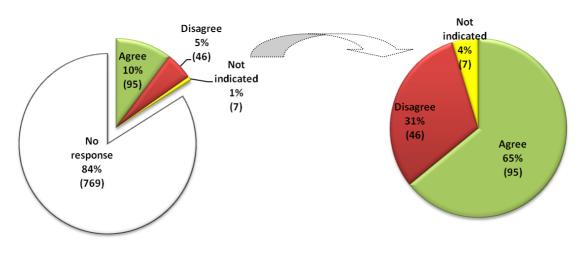
Total surveys sent out = 1,022

Responses received = 152

917 surveys were sent out and 148 valid surveys were received, representing a 16% rate of return. The following pie charts describe the responses to questions 4 and 5.

Question 4:

Do you agree with your property being included in a Housing Opportunity Area?

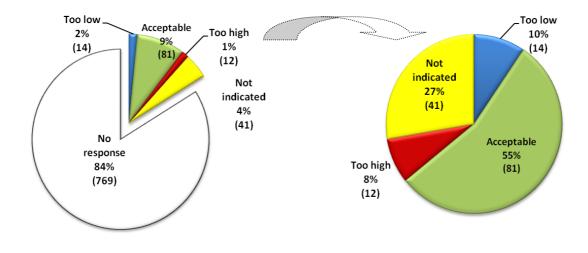


Total surveys sent out = 917

Responses received = 148

Question 5:

Looking at the map for your area, what do you think about the housing density as it could affect you?

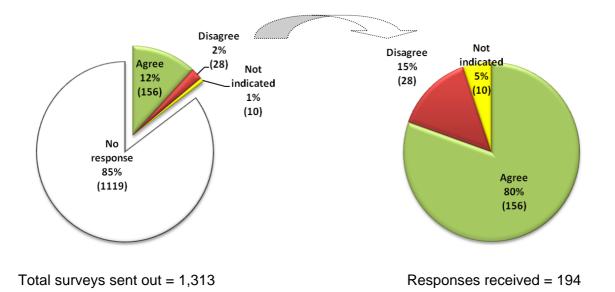


Responses received = 148

1,313 surveys were sent out and 194 valid surveys were received, representing a 15% rate of return. The following pie charts describe the responses to questions 4 and 5.

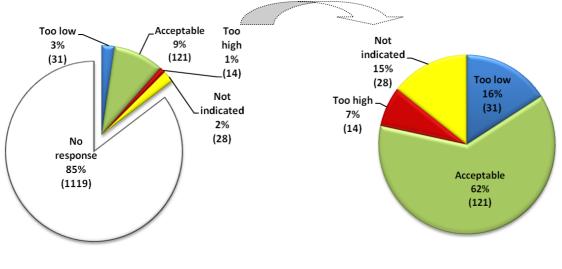
Question 4:

Do you agree with your property being included in a Housing Opportunity Area?



Question 5:

Looking at the map for your area, what do you think about the housing density as it could affect you?

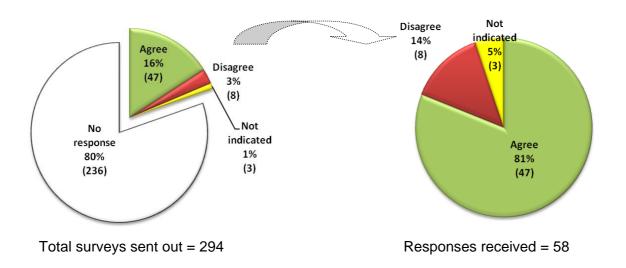


Total surveys sent out = 1,313

294 surveys were sent out and 58 valid surveys were received, representing a 20% rate of return. The following pie charts describe the responses to questions 4 and 5.

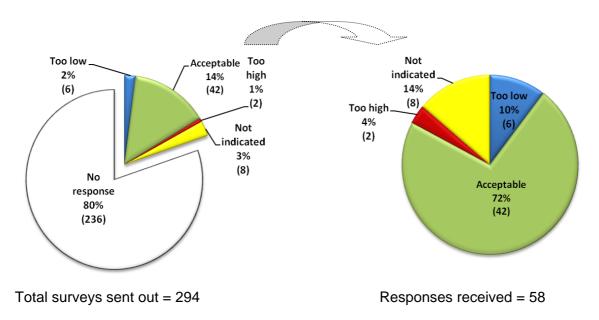
Question 4:

Do you agree with your property being included in a Housing Opportunity Area?



Question 5:

Looking at the map for your area, what do you think about the housing density as it could affect you?



Draft Local Housing Strategy modifications

Recommendation 4

Amend the Recommendation 4 as follows:

As part of the District Planning Scheme review process, develop scheme provisions for "Additional Density Bonus for Aged Persons' Housing" - to encourage amalgamation and development of between 2 and 4 existing residential lots for aged persons' housing in appropriate locations. It will apply across the whole City with the exception of the City Centre.

Recommendation 5

Replace Recommendaiton 5 with the following:

In the new District Planning Scheme:

- replace the residential coding of R20 which currently applies to all commercial and mixed use zoned land over 1000sqm outside the City Centre but within a Housing Opportunity area with R80.
- replace the residential coding of R20 which currently applies to all commercial and mixed use zoned land under 1000sqm outside the City Centre but within a Housing Opportunity area with R40.

Inclusion of new Development Opportunity Sites for Housing

Identify the following sites on the LHS map as 'Future development sites for housing':

- Former Craigie Heights Primary School,
- Former East Greenwood Primary School.
- Ocean Reef Marina

Upate the 'Known development sites' within Table 13 from 300 to 1305, and adjust Total figures accordingly.

Boundary Modification

Realign the southern boundary of HOA 3 to fully exclude the property known as 17 Syree Court / 74 Cliff Street, Marmion.

Other Amendments

- Amend reference to 'Directions 2031' to 'Directions 2031 and beyond'.
- Amend Section 5.7 to state that the Water Corporation does not support residential uses within the Beenyup WWTP odour buffer area.
- List the Beenyup WWTP as a constraint to residential development under 7.1